Transfer Reconciliation

All displayed patient names are fictitious.

When a patient is transferred between hospital locations that deliver significantly different levels of care, a Transfer Reconciliation is required by our hospital quality and safety practices. There is nothing in the Unity EHR that prompts the provider for a Transfer Reconciliation; the provider must recognize that a transfer between two different levels of care is taking place and perform the Transfer Reconciliation.

After placing your transfer orders, on the Order Profile click the **Reconciliation dropdown arrow**, then select **Transfer**:

Menu 7	< > - A Orders
Ambulatory Workflow	🕂 Add 🔐 Document Medication by Hx 🛛 Reconciliation 🗸 🔈 Check Interactions 🗖 External Rx History 🗸 🗞 Rx Plans (0)
Inpatient Workflow	Admission
Women's Health Workflow	Orders Medication List Document In Pla Transfer
Well Newborn Workflow	Discharge
NICU Workflow	View Displayed: All Active Orders (All Inactive Orders) All Active Orders
Physiology View	□ Orders for Signature □ Plans
Populte Poviou	□ Document In Plan
	□ Medical Strength Change attending to
Orders 🛉 Add	i IM General ICU Admission (Initiated)
Documentation 🚽 Add	MC Resuscitation Status (Completed)
	Physician Consultation (Certification)
	Patient Status (Initiated) Patient Isolation Precautions
Allergies 🗕 🕂 Add	
	Buggested Plans (3)
Clinical Images 🛛 🕂 Add	Orders Intake and Output
Problem List	Admit/Transfer/Discharge/Status

The Transfer Reconciliation screen opens. This is an All Orders reconciliation, so there may be a few screens of orders to review:

P Order Reconciliation: Transfer - ZZCE											
ZZCERT, MAMA-ONE	DOB:05/06/90	Age:27 years	Meas Wt:64	kg (01/3	Sex:Fema	le	MRN:051334035	PCP:		Patient Portal: No	6
Allergies: No Known Allergies			Inpatient FIN	: 1200003	612 (Admi	t Dt: 1/30/20	Loc:2nd FL MthrBaby	y; C202; 01	Health Plan:BCBS OF		
+ Add			Continu	ue	Do	Not Continue			Reconciliation Status ✓ Meds History ✔ Ad	Imission 🔒 Disch	narge
H	Orders Prior to Reco	onciliation		•	•			Orders After Reconcil	iation		
🖳 🕅 Order Name/Details			Status			5 8	Order Name/Details			Status	•
⊿ Medications											
650 mg = 2 tabs, Oral	, q4 hr, PRN: fever (see commen	ts)	Ordered	0	0						
bisacodyl 10 mg = 1 supp, Recto	al, Daily, PRN: constipation		Ordered	0	0						
cetirizine 10 mg = 1 tabs, Oral,	Daily		Ordered								
cetirizine (cetirizine 10 mg = 1 tabs, Oral,	10 mg oral tablet) Daily, 30 tabs, 0 Refill(s)		Documented								
FLUoxetine 10 mg, Oral, Daily			Ordered		_						
FLUoxetine (FLUoxe 10 mg = 1 tabs, Oral,	tine 10 mg oral tablet) Daily, 30 tabs, 0 Refill(s)		Documented								-
HYDROcodone-acet 2 tabs, Oral, q4 hr, PR	aminophen (HYDROcodone-ac N: pain, moderate	etaminophen 5 mg -325	Ordered	0	0						
1 tabs, Oral, Daily	l estradiol (Ortho Tri-Cyclen Lo	o oral tablet)	Ordered								
a constant constan	I estradiol (Ortho Tri-Cyclen Lo tabs, 0 Refill(s)	o oral tablet)	Documented								
Promethazine 25 mg = 1 tabs, Oral,	q4 hr, PRN: nausea/vomiting		Ordered	0	0						
⊿ Patient Care				ALL 📃	🔲 ALL						
Initiate Plan(s) of Car 01/30/18 12:36:32 Am	e erica/Chicago, Stop date 01/30/	18 12:36:32 America/Chicago	Ordered	0	0						
60 28:00 Am	atic compression devices (Seq erica/Chicago, Constant order	uential Compression Devic	Ordered	0	0						
Review Plan(s) of Ca 01/31/18 0:36:33 Ame	re rica/Chicago, BID		Ordered	0	0						
File Control Signs 01/30/18 18:28:00 Am	erica/Chicago, q4 hr interval		Ordered	0	0						
How Bar Contemporation (1) 100 (1)	erica/Chicago, One Time, Stop d	ate 01/30/18 18:28:00 Ameri	Ordered	0	0						

Order Odder Odmerica/Chicago, Repeat blood culture for temperature greate Order Odmerica/Chicago, One blood culture drawn from venous access Order D America/Chicago, STAT blood cultures x2 after initial spike of th Order D America/Chicago, Page GYN-ONC resident upon arrival to floo O America/Chicago, Notify MD STAT for the following: Bloody St 0 America/Chicago, Notify AMD STAT for the following: Bloody St 0 America/Chicago, Notify admitting physician STAT of initial spi 0 America/Chicago, Constant Indicator	Ordered Crodered SS Ordered te Ordered Condered Condered Condered Condered Condered	0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0 0 0 0 0
Order O America/Chicago, One blood culture drawn from venous access Order O America/Chicago, STAT blood cultures x2 after initial spike of th Order D America/Chicago, Page GYN-ONC resident upon arrival to floo O America/Chicago, Notify MD STAT for the following: Bloody St 0 America/Chicago, Notify admitting physician STAT of initial sp 0 America/Chicago, Constant Indicator	Ordered SSS Ordered te Ordered to Ordered pi Ordered	0 0 0 0 0 0 0 0 0 0 0	0 0 0 0 0 0 0 0
Order O America/Chicogo, STAT blood cultures x2 after initial spike of tr Order D America/Chicago, Page GYN-ONC resident upon arrival to flor O America/Chicago, Notify MD STAT for the following: Bloody St O America/Chicago, Notify admitting physician STAT of initial sp O America/Chicago, Constant Indicator	Ordered te Ordered to Ordered pi Ordered	0 0 0 0 0 4 1 0	0 0 0 0 ALL 0
Order O America/Chicogo, Page GYN-ONC resident upon arrival to flox O America/Chicogo, Notify MD STAT for the following: Bloody St O America/Chicogo, Notify admitting physician STAT of initial sp O America/Chicogo, Constant Indicator	Ordered or. Ordered ta Ordered pi Ordered	0 0 0 All	0 0 0 All 0
0 America/Chicago, Notify MD STAT for the following: Bloody Str 0 America/Chicago, Notify admitting physician STAT of initial sp 0 America/Chicago, Constant Indicator	Ordered ta Ordered pi Ordered	O O ALL O	O ALL O
0 America/Chicago, Notify admitting physician STAT of initial sp 0 America/Chicago, Constant Indicator	Ordered pi Ordered	O All O	
0 America/Chicago, Constant Indicator	Ordered	ALL O	ALL
0 America/Chicago, Constant Indicator	Ordered	0	0
		ALL 📃	ALL
Stat, 01/30/18 18:28:00 America/Chicago, One Time, Dehydratio	Ordered (Di on	• •	0
Metabolic Panel Stat, 01/30/18 18:28:00 America/Chicago, One Time, Dehydratio	Ordered (Di	•	0
		ALL 📃	ALL
Juality Measures	Ordered	0	0
asures	Ordered	0	0
	Stat, 02/39/28/28/28/20/America/Chicago, One Time, Dehydratio Quality Measures asures	Stat, 02/30/13/13/28/28/00 America/Chicago, One Jime, Dehydration Quality Measures Ordered assures Ordered	Stat, 0/30/25/28/28/00 America/Chicago, One Time, Dehydration ALL Quality Measures Ordered assures Ordered

The bullet under the green button will continue the order. The bullet under the red button will discontinue the order and remove it from the active Order Profile.

Note that you need to make selections for each individual medication order, but for other groups or classes of order you can select the **ALL** box to **Continue** or **Not Continue** all of that group of orders:

L	🕂 Ac	dd			Continu	Je	Do	Not Continu	2
1				Orders Prior to Reconciliation		•	•		
L		×.	7	Order Name/Details	Status			B, 7	Order Name
L	4	Me	dicatio	ns					
l		()	E 😳	acetaminophen 650 mg = 2 tabs, Oral, g4 hr, PRN: fever (see comments)	Ordered	0	0		
L		٩	E 🕄	bisacodyl 10 mg = 1 supp. Rectal. Daily. PRN: constipation	Ordered	0	0		
l		()	3	cetirizine 10 mg = 1 tabs, Oral, Daily	Ordered	0	0		
l		Ţ	3	cetirizine (cetirizine 10 mg oral tablet) 10 mg = 1 tabs, Oral, Daily, 30 tabs, 0 Refill(s)	Documented				
l		0	8	FLUoxetine 10 mg, Oral, Daily	Ordered	0	0		
L		J	*	FLUoxetine (FLUoxetine 10 mg oral tablet) 10 mg = 1 tabs, Oral, Daily, 30 tabs, 0 Refill(s)	Documented	Ŭ	Ŭ		
l		0	B 🕄	HYDROcodone-acetaminophen (HYDROcodone-acetaminophen 5 mg -325 2 tabs, Oral, q4 hr, PRN: pain, moderate	Ordered	0	0		
l		₿	*	norgestimate-ethinyl estradiol (Ortho Tri-Cyclen Lo oral tablet) 1 tabs, Oral, Daily	Ordered	0			
l		J	*	norgestimate-ethinyl estradiol (Ortho Tri-Cyclen Lo oral tablet) 1 tabs, Oral, Daily, 28 tabs, 0 Refill(s)	Documented				
l		٥	E 😳	promethazine 25 mg = 1 tabs, Oral, g4 hr, PRN: nausea/vomiting	Ordered	0	0		
L	4	Pat	ient Ca	re		ALL	ALL		
l		0	8	Initiate Plan(s) of Care 01/30/18 12:36:32 America/Chicago, Stop date 01/30/18 12:36:32 America/Chicago	Ordered	0	0		
l		0	F 😚	Intermittent pneumatic compression devices (Sequential Compression Devic 01/30/18 18:28:00 America/Chicago, Constant order	Ordered	0	0		
l		0	8	Review Plan(s) of Care 01/31/18 0:36:33 America/Chicago, BID	Ordered	0	0		
l		8	F 🕄	Vital Signs 01/30/18 18:28:00 America/Chicago, q4 hr interval	Ordered	0	0		
		0	F 🕄	Weight 01/30/18 18:28:00 America/Chicago, One Time, Stop date 01/30/18 18:28:00 Ameri	Ordered	0	0		

After doing that, you can change one or two of the orders individually as desired.

P												- • ×
ZZ	CERT, S	TICU-N DUFFY	DOB:08/02/70	Age:47 years	Meas Wt:72	kg (02/1	Sex:Male		MRN:051334066	PCP:	Pa	tient Portal: No
Aller	gies: min	ocycline	**ISOLATION**	Do Not Resuscitate a	a Inpatient FIN	1: 1200003	584 [Admit	t Dt: 2/19/2	Loc:STICU-N; SI-05; 1		Health Plan:MEDICAI	
+ 4	dd										Reconciliation Status Meds History Admi	ission Discharge
Η			Orders Prior to Reco	nciliation						Orders After Reconciliat	ion	
	37	Order Name/Details			Status			\$\$	Order Name/Details			Status 🔺
	⊿ Medic	ations										
	(†)	aspirin 81 mg, Org/, Daily			Discontinue							
	3	aspirin (aspirin 81 mg oral tab 81 mg = 1 tabs. Oral. Daily. 30	blet) tabs, 0 Refill(s)		Documented	0	۲					
	3	etanercept (Enbrel Prefilled S SubCutaneous, every week, 0 F	Syringe 50 mg/mL subcu Refill(s)	taneous solution)	Documented	0	۲					
	0	nitroglycerin 0.4 mg, SubLingual, q5 min int	erval, PRN: chest pain		Ordered	۲	0	Ð	nitroglycerin 0.4 mg, SubLingual, q5 mi	n interval, PRN: chest pair		Ordered =
	()	pantoprazole 40 mg = 1 tabs, Oral, Daily			Ordered		0	Ð	pantoprazole 40 mg = 1 tabs, Oral, Dail	y ,		Ordered
	ŝ	pantoprazole (pantoprazole 4 40 mg = 1 tabs, Oral, Daily, 30	40 mg oral delayed release tabs, 0 Refill(s)	se tablet)	Documented							
	🕀 🖬	hydrochlorothiazide 25 mg = 1 tabs, Oral, Daily			Ordered			() •••	hydrochlorothiazide 25 mg = 1 tabs, Oral, Dail	v		Ordered
		losartan 100 mg = 2 tabs, Oral, Daily			Ordered	•	0	🔁 🙌	losartan 100 mg = 2 tabs, Oral, Da	ily		Ordered
	3	valsartan-hydrochlorothiazid 1 tabs, Oral, Daily, 30 tabs, 0 R	e (Diovan HCT 320 mg-2 Refill(s)	5 mg oral tablet)	Documented				-			
	⊿ Contin	uous Infusions										
	() •	0.9% NaCl with potassium chl 100 mL/hr, IV Drip	loride 20 mEq/L 20 mEq		Ordered	۲	0	A	0.9% NaCl with potassium 100 mL/hr, IV Drip	n chloride 20 mEq/L 20 m	Eq	Ordered
	⊿ Patien	t Care				🚺 ALL	ALL 📃	-				
	(†)	Initiate Plan(s) of Care 02/19/18 6:54:46 America/Chic	ago, Stop date 02/19/18 6	54:46 America/Chicago	Ordered	۲	0	e,	Initiate Plan(s) of Care 02/19/18 6:54:46 America/	Chicago, Stop date 02/19/	18 6:54:46 America/Chicago	Ordered
	•	Intake and Output 02/20/18 8:55:00 America/Chic	ago, Stop date 02/20/18 8	55:00 America/Chicago	Ordered	۲	0	e la companya de la compa	Intake and Output 02/20/18 8:55:00 America/	Chicago, Stop date 02/20/	18 8:55:00 America/Chicago	Ordered
	()	Intake and Output 02/19/18 9:16:00 America/Chic	ago, q1 hr interval		Ordered	۲	0	A	Intake and Output 02/19/18 9:16:00 America/	Chicago, q1 hr interval		Ordered
	()	Patient Isolation Precautions 03/09/18 14:29:46 America/Chi	icago, Lab Resulted RSV, C	Contact	Ordered	۲	0	Ð	Patient Isolation Precaut 03/09/18 14:29:46 America	ions /Chicago, Lab Resulted RS	V, Contact	Ordered
	Ð	Resuscitation Status (Code St 03/06/18 6:51:00 America/Chic	tatus) ago, Do Not Resuscitate a	nd Do Not Intubate	Ordered	۲	0	Ð	Resuscitation Status (Cor 03/06/18 6:51:00 America/	le Status) Chicago, Do Not Resuscita	te and Do Not Intubate	Ordered
	Ð	Review Plan(s) of Care 02/19/18 18:54:48 America/Chi	icago, BID		Ordered	۲	0	Ð	Review Plan(s) of Care 02/19/18 18:54:48 America	/Chicago, BID		Ordered
	e	Update Infection Control Cor	nversation		Ordered		0	e	Update Infection Contro	l Conversation		Ordered +
2	Details O Missing F	Required Details All Required Ord	ders Reconciled Dx Ta	able							Reconcile And	Sign Cancel

When all orders have been addressed, click **Reconcile And Sign**:

Note that, since a patient can be transferred several times during the hospitalization, the Transfer Reconciliation may be completed multiple times.